

Supplementary information on the timely disclosure of 14 December 2021

* Adastria subscribes for new shares to be issued through third-party allotment conducted by Zetton, Inc. and commences tender offer for Zetton, Inc.'s shares (Securities code: 3057) as well as executes capital and business alliance agreement associated therewith

December 14, 2021



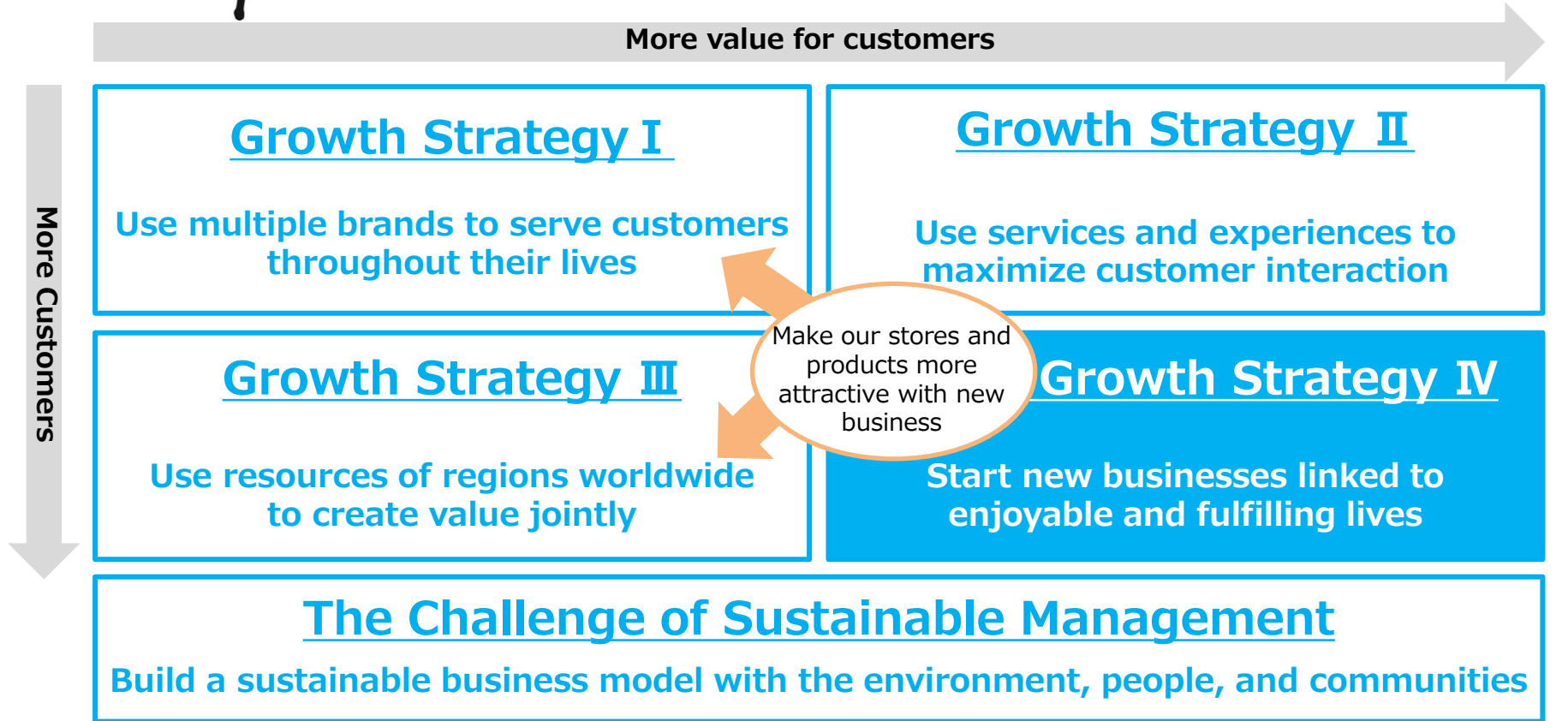
A D A S T R I A
— *Play fashion!*

Position in Our Growth Strategy

Our goal: More customers x More value for customers

Play fashion!

Joyful options galore!



ROE **15%** • Operating margin **8%** • Sales growth **5%**

New value creation through this partnership

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店づくりは、人づくり。

店づくりは、街づくり。

Play fashion!

= Creating a "Joyful" place



**People's awareness and lifestyles have been changed by the Covid19.
Both Groups will mutually utilize their expertise, knowledge and personnel.**

**We will generate a joyful and exciting time and space
allowing everyone from children to the senior citizens gather with a smile
and enjoy food, clothing and housing in a completely new way.**

Benefits of the business alliance

<Summary of the Capital and Business Alliance>

- Expand products, brands and businesses by leveraging each other's know-how and networks in each existing brand business.
- Develop each other's products, brands and businesses in overseas regions where each has strengths.

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- Improve customer LTV through business expansion
- Improve the attractiveness of our stores
- Accelerate food and beverage business
- Leverage our content

→ **Accelerate growth**

zetton inc.

- New promotions
- Strengthen our store development capabilities
- Leverage our brands
- Accelerate overseas expansion

→ **Accelerate growth and improve profitability**

Characteristics of the Target Company

Food and beverage brands with an affinity for the fashion and the development of new businesses

- Engaged in Aloha Table business • dining business • bridal business • outdoor business • international business.
- Has Strength in the restaurant business as a branding and attractive content of the city.
- Is focusing on new businesses for parks through the acquisition of public projects under the Park-PFI system* and public facility redevelopment to revitalize old public facilities.

*Park-PFI system: Through public offerings, persons who utilize profits generated from such facilities to develop and renovate specified park facilities.



Aloha Table Daikanyama Store



Garden Restaurant Tokugawaen



Solamide BBQ at Kasai Rinkai Park

Disclaimer

This document has been prepared for the purpose of providing shareholders of the Target Company with a better understanding of the Company's objectives in light of the planned commencement of a tender offer by the Company for the shares of Zetton Inc. (securities code: 3057), and is not intended as a solicitation of sales.

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